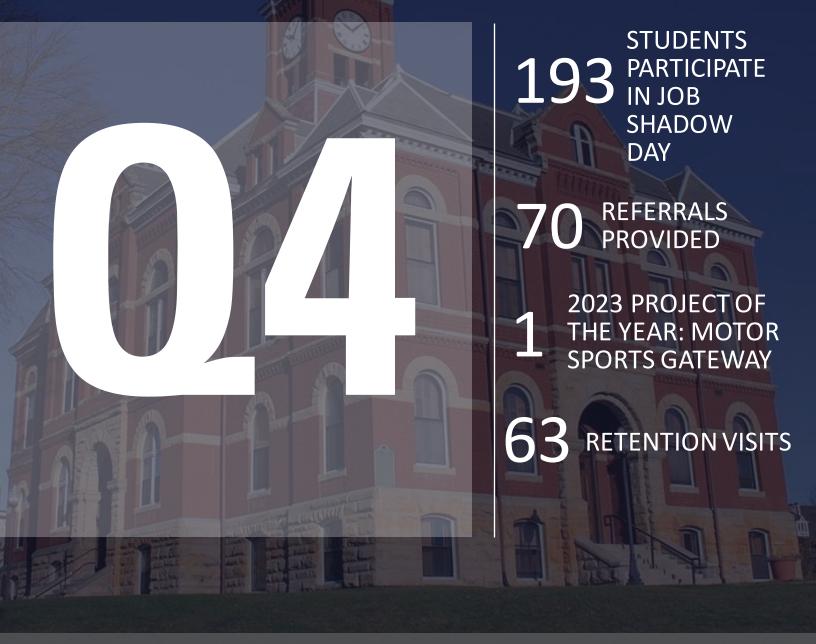


Economic Development Council of Livingston County

QUARTERLY ECONOMIC DEVELOPMENT REPORTS 2023





Ann Arbor SPARK will advance the economy of the Ann Arbor region by establishing it as a desired place for innovation, business location and growth, and for talented people to live and work. The Ann Arbor region will be recognized for its academic, business, and community resources, and its

Quarterly Highlights

LivCo Job Shadow Day Continues to Grow

LivCo Job Shadow Day enables all Livingston high school junior and senior students an opportunity to shadow various jobs provided by regional employers. The event encourages students to experience a day in the life of different career paths, ranging from business management to speech pathologists to robotics technicians and many more. This one-day activity provides students with insights into what it's like to be part of different workplaces and careers in the county and surrounding areas.

The fall event took place over three days in October. Over 80 employers opened their doors and over 190 students participated in a job shadow. This program began with 10 participating employers, including Ann Arbor SPARK in 2019! Over 34 new businesses joined in 2023 alone! SPARK continues to support this program financially as well as encouraging more local businesses to participate. For more information or to register for the March Job Shadow

event (LINK)



Welcome new Spark staff member Julie Jaworski

Welcome Julie Jaworski to Spark/EDCLC; as our business development assistant in Livingston County. She brings a wealth of knowledge from a variety of areas and looks forward to working together as one big team reaching common goals. Her years of involvement in our community will continue to bring great value to Livingston County.

Julie's background includes property management (student housing and HUD/ Sec 8 properties), real estate and banking with most recently adding professional gardening/ landscaping seasonally and auto mechanic training. She has a drive to continue learning and to share knowledge. Collegiate level experience is a bachelor's degree in science from Central Michigan University, master level classes at Texas A&M and Eastern Michigan University.

Julie has raised three adult daughters and is an active grandma to two young grandsons. This life experience has made her familiar with both Livingston and Washtenaw County schools, childcare, athletic programs and community resources available for use



Regional News

Howell Chamber Brings Entrepreneurial Hub into the County

The MEDC announced 27 organizations, including Ann Arbor SPARK, have been selected to serve as entrepreneurial hubs across the state of Michigan, providing comprehensive resources and support to the state's small businesses. SPARK will partner with the Howell Chamber of Commerce and five other regional partners to grow the services and resources available to small business owners.

Administration of the grant will be facilitated by Ann Arbor SPARK, with Kristine Nash-Wong, director of entrepreneurial services at the SPARK East Innovation Center in Ypsilanti, at the helm.

"SPARK collaborated with our strategic partners to create detailed tactics and programming that provides a clear path to meaningful resources for small businesses; ensures equitable access, and builds collaborative, sustainable partnerships with community providers," Nash-Wong said.

Ann Arbor SPARK and its diverse array of partners, including the Howell Chamber of Commerce, have been granted the maximum award of \$3 million from the Small Business Support Hubs (SBSH) program. This funding will serve as a powerful catalyst for positive change, fostering economic development, diversity, and community prosperity.

The Howell Chamber of Commerce, in collaboration with these esteemed organizations, is poised to contribute its unique strengths to ensure the success of this groundbreaking initiative. Together, our partners aim to make a lasting impact on the entrepreneurial landscape of Michigan, fostering growth, diversity, and prosperity throughout the state.

For more information on the Livingston Business Hub and available resources

Regional Day Care Coalition Updates

To increase the supply of high-quality child care, Ann Arbor SPARK convened businesses, child care providers, municipal partners, education partners, and families in Livingston and Washtenaw Counties to form a regional child care coalition.

In Livingston and Washtenaw Counties, there are three times as many children under the age of 13 as there are licensed child care spots available. The reasons for this gap are complicated. People who might be interested in becoming child care providers encounter many discouraging barriers to establishing and sustaining their business. Child care providers have problems recruiting and retaining staff, particularly given the low-paying nature of these jobs and the high cost of living in most of Washtenaw and Livingston Counties. And for parents, child care is quite expensive—on average, full-time child care in this area costs \$904 per month. Full reports on data collected from the coalition can be found here.

The coalition has brought together partners to develop a regional action plan to improve child care in Livingston and Washtenaw Counties, primarily by finding ways to support providers as businesses. To develop a data-driven action plan, the coalition will use research, surveys, and focus groups to collect information from a variety of perspectives. Once potential action items are identified and prioritized, they will begin implementing the plan in 2024.

Quarterly Highlights

EDCLC Annual Meeting a Great Success

The Economic Development Council of Livingston County (EDCLC) held its Annual Meeting on Thursday, November 9, 2023, at Crystal Gardens Banquet Center in Howell. The panel discussion topic was *Driving Economic Success: Strategies, Resources, Results*. Panel members representing Livingston County businesses included **John Chwalibog, CEO of VTS**; **Suzanne Morrison, Marketing Director of Hatch Stamping Co.**; **Mark Sarafa, Owner and Founder of Pop Daddy Snacks**; and **David Snodgrass, CEO of Lake Trust Credit Union**. **Stacey Macek from Corrigan Oil** served as the facilitator of the panel discussion where panel members shared their economic development success stories and highlighted the local and state resources that were utilized.

2023 Livingston County Award Recipients Included:

Project of the Year: Motorsports Gateway Howell
Business Champion Award: In Memory of Rick Scofield
Talent Innovator Award: Brighton High School STEAM Center
Resilience Award: Howell Area Chamber of Commerce, Inc.

If you were unable to attend, you can view the event using this link.

The event was made possible by our sponsors:





























Local Dashboard

The local dashboard tracks demographic trends that are important measures of economic growth. Please note: this data does not reflect the impact of the COVID-19 Crisis as the data is constantly being updated. The data is compiled from a range of sources, including the Bureau for Labor Statistics, the Census, the Livingston County Association of Realtors, and more. The trend arrow reflects the change in quarterly data, using the most recent data available. Timing of updates vary by source.



Unemployment

03 2023

Michigan: 4.3 % Livingston: 2.9%

2023. The local unemployment rate remains **lower** state unemployment rate but increased by .7% from Q2 to Q3 2023.

Source: BLSTAUS



Wages

02 2023

Michigan: \$1,318 Livingston: \$1,018

The unemployment rate in Livingston The average weekly wage in Livingston County increased by 1.41% from Q2 to Q3 County decreased by 3.6% from Q1 2023 to Q2 2023. The average weekly wage in Livingston County remains lower than the average weekly wage statewide which increased by 1% from Q1 2023 to Q2 2023.

Source: BLSQCEW



LaborForce

03 2023

Michigan: 4,965,812 Livingston: 107,391

The labor force in Livingston County increased by 3.7% or 3901 jobs from Q2 to Q3 2023. Michigan's labor force increased by 1.5% or 71,611 jobs from Q12 to Q3 2023. The labor force consists of individuals working seeking employment.

Source: BLS LAUS



MFG Employment

Q2 2023

Michigan: 614,914 Livingston: 10,358

Employment in manufacturing decreased by .3% or 284 jobs in Livingston County from Q1 2023to Q2 2023. Employment in manufacturing statewide increased by 1% or 3973 jobs during the same period.

Source: BLSQCEW



Job Postings

04 2023

Livingston: 8601

The total number of job postings in Livingston County increased by 18.4% or 1581 jobs from Q3 to Q4 2023.

Source: Workforce Intelligence Network



Home Sales

Q4 2023

Livingston: 531

The number of cumulative residential and condo sales in Livingston County decreased by 18% from Q3 to Q4 2023, or 118 sales. sales also decreased by 1% from Q4 2022 to Q3 2023, or about 54 sales.

Source: LCAR

SPARK Metrics



The project pipeline October 1, 2023 - December 31, 2023

PROJECT PIPELINE

Pipeline metrics track projects that SPARK staff are currently working to complete. If and when these projects are complete, they will contribute additional jobs and capital investment into the local economy.

16

Projects in Pipeline

3420

Potential New Job Commitments \$3.34B

Potential Capital Investment



SUCCESS METRICS

Metrics of success are recorded when SPARK assists projects that successfully create jobs and/or investment in the community.

2

Successful Projects

21

New Job Commitments \$0

Capital Investment



CALL PROGRAM

The Call Program is SPARK's outreach program to local employers. Company visits are made to build relationships, identify projects, and connect employers to community resources.

15

Company Visits

98

FTEs at Companies Visited

24

Referrals

2023 Retention Visits

COMPANY NAME	LOCATION	COMPANY NAME	LOCATION
Q1 2 Dandelions Bookshop LLC	City of Brighton	Q2 Livingston County Spencer J	Howell Township
Q1 Aberrant Brewing Company, Inc.	City of Howell	Hardy Airport O2 The RK Logistics Group Inc.	Green Oak
Q1 Armor Protective Packaging, Inc.	Howell Township	Q2 The RK Logistics Group, Inc.	Township
Q1 Captains's on Main	City of Brighton	Q2 Total Security Solutions, Inc.	Village of Fowlerville
Q1 Chocolate Boutique & Bakery, LLC	City of Howell	Q2 Fortech Products, Incorporated	Green Oak Township
Q1 Cowork Brighton LLC	City of Brighton	Q3 MEIJER INC	City of Brighton
Q1 Eternity Brewing Company, LLC	GenoaTownship	Q3 Eberspacher North America, Inc.	City of Brighton
Q1 Grace & Whimsy LLC	City of Brighton	Q3 Brighton Area Schools	City of Brighton
Q1 Griffith Realty, Inc.	City of Brighton	Q3 TG Fluid Systems	City of Brighton
Q1 IEC Fabrication, LLC	Village of Fowlerville	Q3 Dunnage Engineering, Inc.	City of Brighton
Q1 Little Diablo Salsa	Green Oak	Q3 Home Depot	City of Brighton
O1 The Dunning Lab	Township	·	
Q1 The Running Lab	City of Brighton	Q3 Corrigan Oil	City of Brighton
Q1 TwoSix Digital, LLC	City of Brighton	Q3 Work Skills Corporation	City of Brighton
Q1 Wallflower Mercantile, LLC	City of Brighton	Q3 DogWatch	City of Brighton
Q1 Zero Gravity Filters, Inc.	Green Oak Township	Q3 Coral Sash	City of Brighton
Q2 BD Electrical	Howell Township	Q3 Brightline Engineering, Inc.	Brighton Township
Q2 Crosswinds Aviation	Howell Township	Q3 Cateraid, Inc.	Genoa Township
Q2 GKI	Green Oak Township	Q3 Automation Controls & Engineering, LLC	Howell Township
Q2 Highland Engineering, Inc.	GenoaTownship	Q3 Tribar Technologies, Inc.	Howell Township
Q2 Kem Krest	Green Oak Township	Q3 Deutz Power Center Great Lakes	City of Howell
Q2 MS Plastic Welders, LLC	Howell Township	Q3 Gerrit J. Verburg Co.	Tyrone Township
Q2 Pop Daddy Popcorn, LLC	Genoa Township	Q3 Virtual Technology Simplified	Brighton Township
Q2 Thai Summit America Corp.	City of Howell	Q3 IFE Americas, Inc.	Brighton Township
Q2 Hunters Ridge Golf Course, Inc.	Cohoctah Township	Q3 CAE, Incorporated	Hamburg Township

2023 Retention Visits

COMPANY NAME	LOCATION
Q3 Promess, Inc	Brighton Township
Q3 Aradatum.	Green Oak Township
Q4 EBR Leathercraft.	City of Brighton
Q4 Art Ventures	City of Brighton
Q4 Bourbon's	City of Brighton
Q4 Lynn's of First	City of Brighton
Q4 Andre's Fine Jewelry	City of Brighton
Q4 Brass and Oak	City of Brighton
Q4 Buckley Jolley Real Estate	City of Brighton
Q4 Great Harvest bread Co.	City of Brighton
Q4 Culture Beer & Cheese	City of Brighton
Q4 Rosy's Boutique	City of Brighton
Q4 Brighton Coffeehouse Theater	City of Brighton
Q4 Innovative Fluid Design	Putnam Township
Q4 Deutz Power Center Great Lakes	City of Howell
Q4 Weld Mold Company	City of Brighton
Q4 Medical Comfort Specialists	Village of Fowlerville

Fundraising

EXPECTED PUBLIC SECTOR CONTRIBUTIONS

+ TOTAL	\$369,544.34		
Livingston County	\$175,000.00		
Municipal Partners	\$87,794.34		

City of Brighton: \$9,065.98; City of Howell: \$6,799.49; Genoa Township: \$23,283.09; Green Oak Township: \$19,574.28; Hamburg Township: \$20,604.50; Handy Township: \$3,467.00; Village of Fowlerville: \$2,500; Village of Pinckney: \$2,500

EXPECTED PRIVATE SECTOR CONTRIBUTIONS

+ TOTAL \$106,750.00

Asahi Kasei Plastics; Bank of Ann Arbor; Common Sail Investment Group; Consumers Energy; Corrigan Oil; DTE Energy; Griffith Realty; ITC Holdings; Lake Trust Credit Union; Livingston Association of Realtors; Livingston Educational Service Agency; Lowry Solutions Inc; Rand Construction; Signature Associates; The Hanover Insurance Group Foundation; Total Security Solutions, Inc.

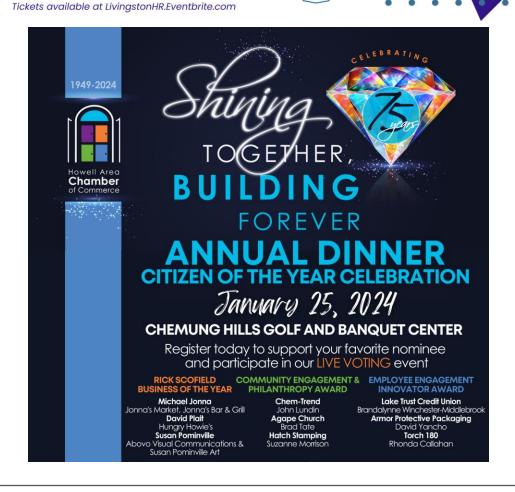
2023 Q4 EDCLC EXPENSES		
+ Ann Arbor SPARK	\$85,750.00	
+ WestGate Insurance	\$1,497.00	
+ Ann Arbor SPARK	\$85,750.00	
+ Ann Arbor SPARK	\$85,750.00	
+ Ann Arbor SPARK	\$85,750.00	

Events

Upcoming Events

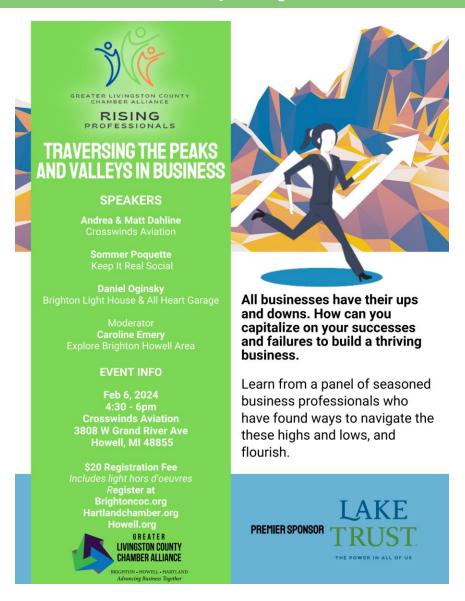
PROVIDER





Events

Upcoming Events



<u>Positive Links Speaker Series: The Resilient Leader</u> – January 22nd
<u>SPARK. Ed: 20 Reasons Your Start-Up Isn't Getting Customers</u> – January 23rd
<u>Lean & Green MI: PACE Program 2024</u> – January 24th

Full events calendar can be found here (LINK)

11

Report Definitions

COMPANY VISITS:

Company visits are meetings with local businesses regarding their current business outlook. This is a core "economic gardening" strategy that provides opportunities for referrals like workforce development training, state-level resources, tax incentives, business development opportunities, cost reduction strategies, access to capital, etc.

EMPLOYMENT MULTIPLIER:

Employment multiplier is a figure calculated by economic modeling through Regional Economic Models, Inc., which quantifies the indirect assistance provided through new job creation. For example, an employment multiplier of 2.0 would indicate that one new job would affect two total jobs (the new job itself, and another indirect job). Employment multipliers are based on the company's industry and investment, among other factors.

PROJECT PIPELINE:

The project pipeline represents potential projects that have been identified, along with their current status and probability of completion.

REFERRALS:

Referrals to outside resources or value-added services provided by staff. This could include a referral regarding a state-level program, a review to determine the feasibility of entry into a new sector, or technical assistance with local or state-level programs.



