

JOINTIVOT

# THE VALUE OF CREATING CULTURE AND USING IT TO BUILD SUCCESS

JUNE 24TH, 2020

#### WHO MAKES JOINTPIVOT WORK

**Julie Miller** 

President & Co-founder



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# About JointPivot



Partnering with
business leaders to
dig down to the root
cause of their issues,
solving problems
and creating
opportunity right at
the pivot point.

Using our training and experience we deliver creative plans and solutions, utilizing our talent or training yours.

## What We Do

#### **Doing**

- Strategic Planning Sessions
- Continuous Improvement Projects
- Full Service Project Management
- Change Management Planning
- Individual and Executive Coaching
- Employee and Leader Development





#### **Speaking**

- Keynote Presentations
- Workshops
- Conference Sessions
- Employee and Customer Events
- Professional Meet Ups



- Customized Curriculum Development
- Onsite or Online Training Options
- Lean and Six Sigma Programs
- Project Management
- Employee and Leader Development
- Change Management at all Levels





# Before We Begin Respect For Everyone

Uncomfortable

Share

Learn

Listen



# Goals for Today

- Improved/Refreshed understanding workplace culture. What the good, bad and ugly look and feel like.
- Takeaway exercise What values, principles, competencies and behaviors mean to my company
- Specifics on how you, as a leader, can immediately impact your culture
- Homework How to take initial steps to apply to your company



## 3 Part Series

Goal: Well rounded understanding and application

#1 The Value of Creating Culture in Your Company and Using It to Build Success

#2 Leadership is Exhausting: How to Overcome the Hurdle and Enjoy It

#3 Using Your Culture to Hire, Onboard, Lead and Offboard



# Why We Care About Culture

Your company's culture can positively or negatively impact the following:





# So Really, Why Should We Care?

Motivate my team to care as much as I do

**Influence** outcomes

Predictable results



#### Culture: How do you feel about yours?

**Poll #1** 

It's great, I wouldn't change a thing

It could use some tweaks

It's not awful, but needs improvement

Overhaul required



# Our Why

Our Passion



# Leadership Responsibility

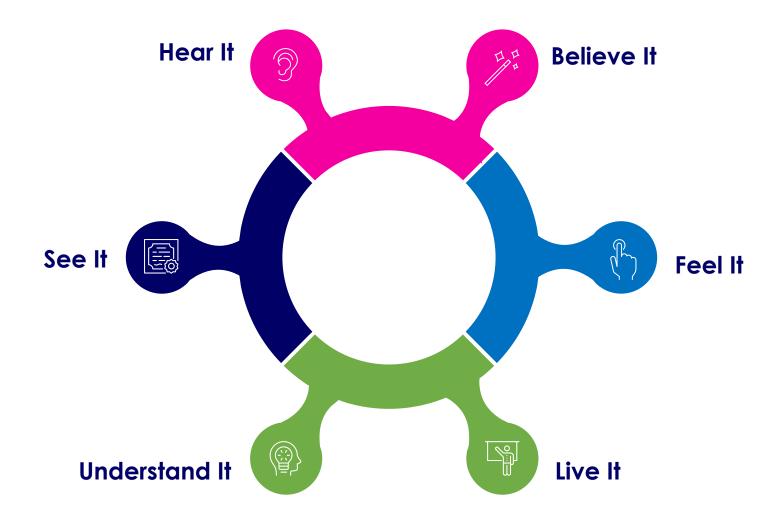
- All Day, Every Day
- Demonstrate and Live Your Values
- Reinforce What You Expect
- Re-Align Where Necessary
- 360° Awareness, 24/7
- Constant Pulse on Employees Attitudes & Behaviors
- Fortify The Why
- Connect The Dots
- Re-communicate
- Tell Stories
- Patience







## Voice Of The Customer: **Employee**





## **Definitions**

**Vision Statement:** Succinct statement or sentence that describes what the company wants a community, or the world to achieve, as a results of their business.

**Mission:** Action oriented vision statement, often including a description of the business, the service or product and objectives.

**Values:** Used to define who you are and what you believe in. Helps shape your company culture, create purpose, improve togetherness, and create commitment in the business

**Principles:** a fundamental truth or proposition that serves as the foundation for a system of belief and remains constant regardless of the situation. Extension of your values, and what they mean to your company.

**Purpose:** Inspiration to express the organizations impact on the lives of the customer.



# Supportive Survey Results

Imperative Survey Found:

Survey of LinkedIn members found <u>73% of purpose-oriented</u> members are satisfied in their jobs, compared to 64% who are not purpose-oriented.

58% of companies with a clearly articulated and understood purpose experienced growth of +10%, compared to just 42% of companies that don't prioritize purpose.



## Culture

Simplest Definition

noun | cul ture | \'kəl-chər\
The set of shared attitudes, values, goals, and practices that characterizes an institution or organization.



## **More Definitions**

- Company culture refers to the personality of a company. It defines the
  environment in which employees work. Company culture includes a
  variety of elements, including work environment, company mission, value,
  ethics, expectations, and goals' values, visions, working style, beliefs and
  habits<sup>2</sup>.
- In other words culture can be defined as an evolving set of collective beliefs, values and attitudes. Culture is a key component in business and has an impact on the strategic direction of business. Culture influences management, decisions and all business functions from accounting to production<sup>3</sup>.
- Business culture is related **to behavior**, **ethics**, **etiquette and more**. A business culture will encompass as organization<sup>3</sup>.
- Culture expresses goals through values and beliefs and guides activity through shared assumptions and group norms<sup>4</sup>.



## Quick Brainstorm

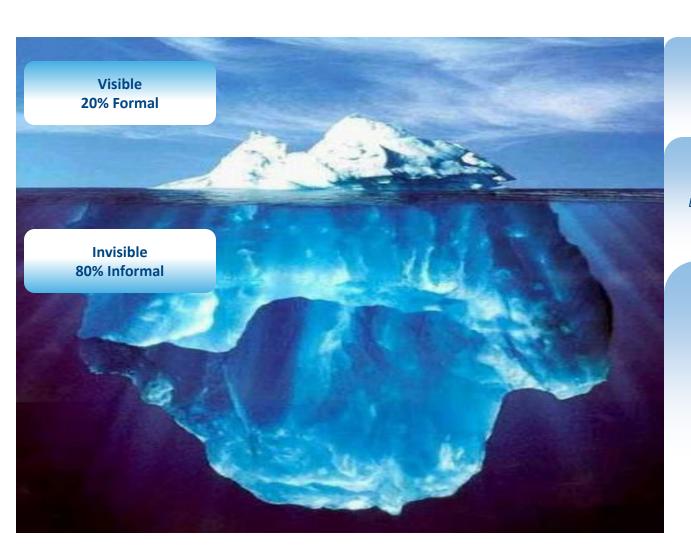
#### What does culture mean to you?

Add descriptive words to the chat to share your thoughts

Please add as many as you wish



# Layers of Culture



#### **Artifacts**

Things that can be touched Policies, Statements, Org Charts, Rules/Regulations, Etc.

#### **Norms and Behaviors**

How we act and behave
Ex: Fact Based Decisions, Trust & Respect,
Teamwork, Accountability, Career
Development

# Values and Principles

The underlying beliefs and assumptions that drive the culture to be what it is



## What Defines Culture

What leaders pay attention to, measure and control on a regular basis

How leaders react to critical incidents and organizational crises

How leaders allocate resources

Deliberate role modeling, teaching and coaching

How leaders allocate rewards and status

How leaders recruit, select, promote, and communicate



# What Supports Culture



Organizational design and structure



Organizational systems and procedures



Rites and rituals of the organization



Design of physical space, facades, and buildings



Stories about important events and people



Formal statements of organizational philosophy, creeds, and charters

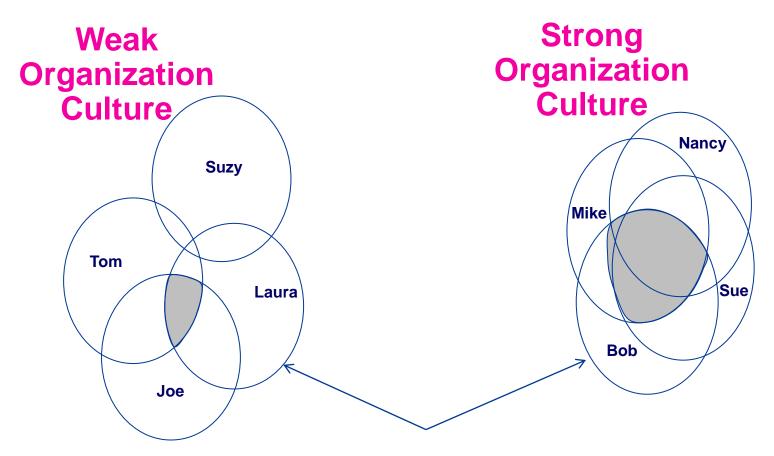


## What Kills Culture

Words, looks, Rules without 8-5 – not later, Butts in seat Ask permission posture, not earlier purpose movement Inconsistent Lack of **Passive** Fear of tough Hypocrisy Value commitment conversations aggressiveness Demonstration Lack of Lack of Lack of Big Egos Gossip inclusion Recognition transparency Run when Decision Territorialness Laziness uncomfortable Bottlenecks



# Culture & Alignment



Shared beliefs, values & assumptions about work and the organization



# Alignment – Why?





Sense of **purpose** and common values **motivate** them to work **constructively and consistently** towards organizational objectives.

Gives your people ability to demonstrate personal responsibly, leadership initiative, and sound independent judgement on their work.



## Values

Your company values are the beliefs, philosophies, and principles that drive your business. They impact the employee experience you deliver as well as the relationship you develop with your customers, partners, and shareholders.

Differentiate your business from the competition

Required for business decisions

Demonstrate to build trust

Used to inspire and motivate



## The Value in Values

#### Help with consistent decision making

- Align to company goals and vision
- Provide moral direction

#### Improve Employee Communication

• Ensure consistent, meaningful and clear communication

## Direct Impact on Employee Motivation and Engagement

- Improved understanding helps motivate the team to work harder to demonstrate and achieve them
- They know what is expected of them

#### Customer and Clients Understand What Your Company Stands For

- Improve alignment and create relationships
- Competitive advantage

#### Attract and Retain Top Talent

• Useful in entire employee lifecycle

## Consistent Communication, Rewards and Recognition

Common values and beliefs support messaging and motivation



# Principles

Help clarify company values and objectives in relation to working towards your company mission, purpose and strategy









Extension of values

Describe the How

Operational Activity

Tag line or Saying



# Behaviors and Expectations

Adding more description to ensure understanding and support predictive results.



Clear

Expectations







Adjusts Past Experience



Tie into everyday activity



Used for motivation and recognition



## What Does It Feel Like?





Leaders who serve, develop, practice, learn, listen

Accountability

**Challenging Goals** 

**Learning Centered** 

**Trust and Respect** 

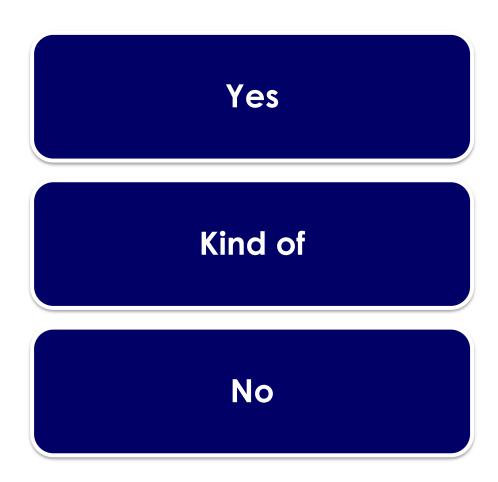
**Workplace Involvement** 

**Diversity** 



# Has anyone had the feeling of flowing down the river in the same direction?

**Poll #2** 





## What Does Bad Feel Like?



Suspicion of hidden agendas



Lip service



Defensiveness



Yes People



Confusion



Frustration



# Tying It All Together





# Creating The Roadmap

Visualize & Communicate The Journey

#### **High Level Plan** • Team, Goals, Timeline, Measurements, Ongoing Communication, etc **Behaviors & Expectations**

#### **Current State**

 Grasp your current situation

#### **Values**

 Brainstorm, Collect, Eliminate

#### **Roll Out**

Thoughtful, thorough implement-tation plan

 Document what this looks like in everyday

#### **Principles**

Expand on values with more definition and application

#### Measure & Adjust

Ongoing



## What's Your Current State? Part I



## Do you have any of the following?

Mission
Values
Principles
Expectations



#### If you surveyed people......

Would they know what they are?
How to use them?
Why they were established?
Examples of how they are
demonstrated?



#### What's Your Current State? Part II

#### How do you measure something you can't touch?

#### Observations

- Body Language
- Attentiveness
- Grumbling
- Collaboration

#### Questions

- Values and Expectations and Examples
- Overall company activity

#### Company KPI's

- What's Hitting/What's Missing/Why
- Performance Reviews & Touchpoints

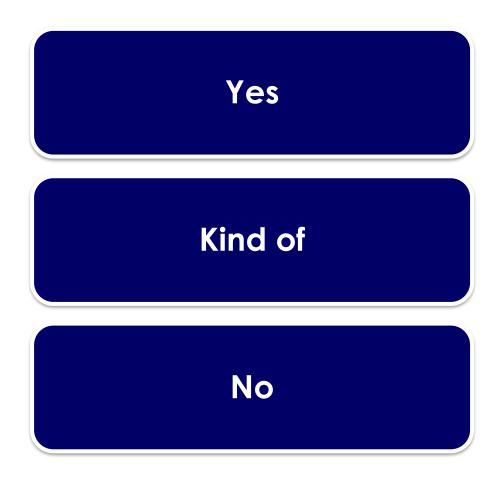
#### Survey

- Pulse
- Formal



Is anyone worried of what they might find if they did a current state survey?

Poll #3





### Creating Predicable Results

Purpose:
Vision:
Mission:

Value	Supporting Statements	<b>Leader Expectations</b> (What to Do)	On-The-Job Behaviors (What this looks like)

Principle #1	
Principle #2	
Principle #3	
Principle #4	
Principle #5	



### Values



Personal values and why



Survey



Observe



Select, see what sticks



Work backwards – ID behaviors you admire



# Common Company Values





## Behaviors & Expectations



What do the values look like when they are employed by your team?



What does good look like?

What statement applies to everyday, every function?



How do I describe our values to customers, new hires, friends and family?

O How to connect actions company vision and results?



# Example

Value	Supporting Statements	<b>Leader Expectations</b> (What to Do)	On-The-Job Behaviors (What this looks like)
Safety	We take care of ourselves and each other, so everyone returns home daily	·Invest in Safety ·Promote 'No Short Cuts' ·Speak to it daily ·Demonstrate it	·Identify & immediately remedy safety issues ·Call out individuals around me ·Demonstrate safety in workplace & home
Courage	·Act in spite of fear ·Find your voice to speak up ·Embrace the unknown Go all in	·Empower teams to take risks ·Use your voice to speak up and admit the unknown or fault	Does the right thing, even when it's lonely Owns activity when not the subject matter Speaks up, shares ideas & opinions Owns faults, communicates, improves



# Principles

#### Specific to your company

#### Expand on your values, align to vision or mission

- "There's always more information out there." Google
- "We are a company of owners. Owners take results personally."
   Anheuser-Busch"
- "We must do what is best for students." Teays Valley Schools

#### Simple concept

- Problem Solving, Standardized Work, Quality Processes Conway Freight
- Commercial Excellence, Cash & Capital Discipline, Talent Amcor Rigid Plastics



## Thoughtful, Thorough Rollout

#### Voice of the Employee





# Leading / Motivating

#### Your Role As A Leader:











Live and breathe your values

Ongoing connect the dots

Tie values and expectations to something, everyday

Recognize, recognize, recognize

Don't assume people know

We get the behaviors and attitudes we tolerate.



### Measure & Adjust

- Monitor activity per original plan
- Ongoing pulse surveys
- Discussions
- Team feedback
- Restrained changes



#### What's in it for Me?



Strong team



Focused employees



Solid foundation supports faster growth and onboarding



Improved dedication, excitement and productivity



Magnet for talent



Values and principles say you care, demonstrating shows you care



## In Summary

What and Why

Create your journey

**Hand Outs** 

Use them where applicable

Brainstorm

Modify them to work for you

Ask yourselves the questions – where can I improve

Unsure what to do next?

Assess current state

Join us in July 28th



# What's Next – Motivational Leadership

July 28th, 9am EST

- What you'll leave with:
  - How to use your culture, values and expectations in your role of leadership
  - Using behaviors and positive and negative consequences to coach and motivate
  - Tips and techniques on overcoming the exhaustion of leadership to ensure it can also be rewarding



### Like What You Experienced?

Want more?





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